NAME OF THE ISSUER: PURV FLEXIPACK LIMITED

Sr. No	Particulars	Remarks
1	**Type of Offer(IPO/FPO)**	Initial Public Offer (IPO) on SME Platform
2	**Offer size(Rs Crore)**	Rs. 40.21Cr.
3	**Grade of offer along with name of the rating agency**	NA as the offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018.
4	**Subscription level (number of times). If the offer was undersubscribed, please clarify how the funds were arranged.**	Offer was oversubscribed by 383.24 times (after technical rejections and excluding ancho investor portion)
5	**QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements),2015)**	
	a) allotment in the issue	45.37%
	b) at the end of the1st Quarter immediately after the Listing of the Issue	7.99%
	c) at the end of 1st FY*	7.99%
	d) at the end of 2nd FY**	1.64%
	e) at the end of 3rd FY***	1.61%
6	**Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)**	*(Amount in Lakhs)*

Parameters	1st FY*	2nd FY**	3rd FY***
Income from operations	25417.71	39799.95	66045.54
Net Profit for the period	599.39	1494.32	657.39
Paid-up equity share capital	2098.28	2098.28	2098.28
Reserves excluding revaluation reserves	10676.24	11664.77	11711.11

7	**Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) ofSEBI (SAST) Regulations,2011) or: infrequently traded/ delisted/ suspended by any stock exchange, etc.)**	
	a) at the end of 1st FY*	Frequently Traded
	b) at the end of 2nd FY**	Frequently Traded
	c) at the end of 3rd FY***	Frequently Traded
8	**Change, if any, in directors of issuer from the disclosures in the offer document (See regulation 68 and Schedule III of the SEBI (Listing Obligations &Disclosure Requirements), 2015)**	
	a) at the end of 1st FY*	NIL
	b) at the end of 2nd FY**	NIL
	c) at the end of 3rd FY***	NIL
9	**Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) ,2015)**	
	a) as disclosed in the Offer Documents	NA
	b) Actual Implementation	NA
	c) Reason for delay in Implementation, if any	NA
10	**Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) ,2015)**	
	a) as disclosed in the Offer Documents	

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Sr. no	Particulars	Amount In Lakhs
1	Repayment of certain existing fund-based borrowings in full or in part availed by our company from scheduled commercial banks.	1987.23
2	Funding working capital requirements of our Company	1389.00
3	General Corporate Purposes	302.21
4	Issues Expenses	343.00
	Total	**4021.44**

**The Company has undertaken a Pre-IPO placement of 12,00,000 Equity Shares aggregating to ₹ 852 lakhs. The Proceeds from the Pre-IPO have also been used for the Objects of the Issue. The Pre-IPO expenses has been allocated over the Pre-IPO Proceeds.*

Sr. No	Particulars	Remarks
	b) Actual Utilization	The issuer has informed the exchange vide its filling for the ended period on September 30, 2024 Unde Regulation 32 of SEBI (LODR), 2015 that issue proceeds utilised till 30.09.2024 has been fully utilized i accordance with stated objects of the issue as disclosed in offer document and the balance is NIL.
	c) Reason for deviation, if any	NA
11	**Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018).**	NA
12	**Price Related Data**	
	Issue Price (Rs.)	Rs.71/-

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue*			As at the end of 2nd FY after the listing of the issue**			As at the end of 3rd FY after the listin of the issue***		
				Closing price	High (during theFY)	Low (during theFY)	Closing price	High (during theFY)	Low (during theFY)	Closing price	High(during the FY)	Low (durin the FY)
Market Price	247.00	186.15	193.30	209.95	273	195.3	90.75	238.90	80.00	38.15	124.90	69.00
Index (of the Designated Stock Exchange): NIFTY 50	22356.30	22,514.65	23,263.90	22326.90	22526.60	17312.75	23519.35	26277.35	21281.45	22331.40	26,373.20	21743.65
Sectorial Index (mention the index that has been considered and reasons for considering the same)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons or the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY*	At the end of 2nd FY**	At the end of 3rd FY***
Basic EPS	Issuer (Basic)	5.85	3.99	4.96	1.63
	Issuer (Diluted)	5.85	3.99	4.96	1.63
	Peer Group:				
	Aeroflex Neu Limited (Formerly known as Sah Polymers Limited)	2.10	0.36	0.09	0.68
P/E (On EPS)	Issuer (Basic)	12.14	52.62	18.30	23.40
	Issuer (Diluted)	12.14	52.62	18.30	23.40
	Peer Group:				
	Aeroflex Neu Limited (Formerly known as Sah Polymers Limited)	54.95	248.89	875.11	134.67
RoNW (%)	Issuer	10.84%	5.86%	10.87%	4.76%
	Peer Group:				
	Aeroflex Neu Limited (Formerly known as Sah Polymers Limited)	4.29%	0.92%	0.26%	1.66%
NAV per Share	Issuer:	53.97	60.88	65.50	65.81
	Peer Group:				
	Aeroflex Neu Limited (Formerly known as Sah Polymers Limited)	33.95	33.75	33.82	40.78
14	**Any other material information**	NA			

Notes: *Since the shares of company were listed on March 05, 2024.*

**We are considering March 31, 2024 as the 1st Financial Year.*

*** March 31, 2025 considered as the 2nd Financial Year.*

**** March 31, 2026 considered as the 3rd Financial Year.*

** Closing Price date considered March 31, 2024, for calculating the P/E ratio is taken from the NSE Emerge Website.*

**If the Scrips do not trade on March 31, 2024, then the Preceding date is considered for calculating the P/E ratio.*

*** Closing Price date considered March 31, 2025, for calculating the P/E ratio is taken from the NSE Emerge Website.*

***If the Scrips do not trade on March 31, 2025, then the Preceding date is considered for calculating the P/E ratio.*

**** Closing Price date considered March 31, 2026, for calculating the P/E ratio is taken from the NSE Emerge Website.*

****If the Scrips do not trade on March 31, 2026, then the Preceding date is considered for calculating the P/E ratio.*

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Date: November 19, 2026